LETTER OF INTENT PURCHASE OF COPPER CATHODE

THIS LETTER OF INTENT ISSUED TO

"AY TASKK CONSULTING LLP" CIN: AAX -1180 MUMBAI, INDIA

BEING AUTHORIZED CONSULTANT TO

REPUBLIC OF SOUTH SUDAN MISNISTRY OF NATURAL REPOUSCRES

FOR PURCASE OF

COPPER CATHODE

FROM

REPUBLIC OF SOUTH SUDAN MISNISTRY OF NATURAL REPOUSCRES

GENERAL PARTICULARS

| LEGAL NAME OF ENTITY | |
|---|--|
| UNIQUEE IDENTIFICATION NUMBER OF ENTITY | |
| COUNTRY OF CONSTITUTION | |
| YEAR OF CONSTITUTION | |
| NATURE OF CONSTITUTION | |
| FULL ADDRESS IN COUNTRY OF CONSTITUTION | |
| PIN CODE | |
| WEB ADDRESS | |
| EMAIL | |
| CONTACT NUMBER | |
| COUNTRY CODE | |
| AUTHORIZED REPRENTATIVE DETAILS | |
| NAME | |

| DESIGNATION | |
|------------------|--|
| ADRESS | |
| TELEPHONE NUMBER | |
| BUSINESS EMAIL | |
| CELL NUMBER | |

FINANCIAL DETAILS OF ENTITY

| | YEAR 1: | YEAR 2: | YEAR 3: |
|----------------------------|---------|---------|---------|
| 1. TOTAL ASSETS | | | |
| 2. CURRENT ASSETS | | | |
| 3. TOTAL LIABILITIES | | | |
| 4. CURRENT LIABILITIES | | | |
| 5. PROFITS BEFORE TAXES | | | |
| 6. PROFITS AFTER TAXES | | | |

PLEASE ATTACH THE DOCUMENTS LISTED BELOW

COPIES OF THE AUDITED BALANCE SHEETS, INCLUDING ALL RELATED NOTES, AND INCOME STATEMENTS FOR THE LAST THREE YEARS, AS INDICATED ABOVE, COMPLYING WITH THE FOLLOWING CONDITIONS.

- ALL SUCH DOCUMENTS REFLECT THE FINANCIAL SITUATION OF THE ENTITY OR PARTNER TO A JV, AND NOT SISTER OR PARENT COMPANIES.
- HISTORIC FINANCIAL STATEMENTS MUST BE AUDITED BY A CERTIFIED ACCOUNTANT.
- HISTORIC FINANCIAL STATEMENTS MUST BE COMPLETE, INCLUDING ALL NOTES TO THE FINANCIAL STATEMENTS.

HISTORIC FINANCIAL STATEMENTS MUST CORRESPOND TO ACCOUNTING PERIODS ALREADY COMPLETED AND AUDITED (NO STATEMENTS FOR PARTIAL PERIODS SHALL BE REQUESTED OR ACCEPTED).

| SL. NO. | YEAR | TURNOVER | | |
|------------|------|-------------------------|------------------|------------|
| NO. | | IUNINUVEK | EXCHANGE | US\$ |
| | | (IN CURRENCY OF ENTITY) | RATE | EQUIVALENT |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | AVERAGE A | ANNUAL TURNOVER: | |

PRODUCT & PAYMENT SPECIFICATIONS

| COMMODITY | COPPER CATHODES (NON-LME REGISTERED) GRADE A |
|--------------------------------|---|
| PRODUCT: | STANDARD COPPER CATHODES: PURITY 99.99% (REJECTION BELOW 99.97%) |
| ORIGIN | SOUTH SUDAN |
| DELIVERLY | BUYER'S DESTINATION. |
| DIMENSION: | 914M X 914MM X 12MM |
| MIN. WEIGHT IN EACH CONTAINER: | 20 MTS APPROX. |
| WEIGHT OF EACH SHEET | 125KGS (+/-1%) |
| NET WEIGHT OF EACH PALLET | 2 MTS (+/-1%) |
| MIN. WEIGHT IN EACH CONTAINER | MIN. WEIGHT IN EACH CONTAINER |
| GROSS WEIGHT OF EACH CONTAINER | 22.20 MTS APPROX. |
| PACKING | PALLETIZED BANDED BY ALUMINUM BANDS |
| CONTRACT QUANTITY PER MONTH: | |
| CONTRACT PERIOD | |

PAYMENT TERMS

PRPOSED CIF PRICE PER MT OF COPPER CATHODE

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VERIFICATION

I DO HEREBY VERIFY AND DECLARE THAT THE CONTENT OF THIS LETTER OF INTENT AND ANNEXURES ARE TRUE AND CORRECT & NO PART OF IT IS FALSE AND NOTHING MATERIAL HAS BEEN CONCEALED THEREIN.

SIGNATURE

NAME

DESIGNATION

DATE

SEAL